# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Luzerner Kantonalbank AG ("<u>Transferor</u>")

c/o Legal and Compliance Department

Pilatusstrasse 12 CH-6002 Luzern

Telephone: +41 41 206 24 86 Email: peter.felder@lukb.ch

2. Please take notice that your claim against LEHMAN BROTHERS HOLDINGS INC., et al, Case No. 08-13555 (JMP) arising from and relating to Proof of Claim No. 44552 (attached as <a href="Exhibit A">Exhibit A</a> hereto), has been transferred to:

Barclays Bank PLC ("<u>Transferee</u>") 745 Seventh Avenue New York, NY 10019

Telephone: (212) 412-2865

Email: <u>daniel.crowley@barclayscapital.com</u> jessica.fainman@barclayscapital.com

An executed "Evidence of Transfer of Claim" is attached as <u>Exhibit B</u> hereto. All distributions and notices regarding the claim should be sent to the Transferee.

- 3. No action is required <u>if you do not object</u> to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN <u>20 DAYS</u> OF THE DATE OF THIS NOTICE, YOU MUST:**
- -- FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court Southern District of New York Attn: Clerk of Court Alexander Hamilton Custom House One Bowling Green New York, NY 10004-1408 08-13555-mg Doc 10555 Filed 07/30/10 Entered 07/30/10 12:17:13 Main Document Pg 2 of 10

	SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE
	Refer to INTERNAL CONTROL NO in your objection and any further correspondence related to this transfer.
	If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT LY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON RECORDS AS A CLAIMANT IN THIS PROCEEDING.
	CLERK
FOR C	CLERK'S OFFICE USE ONLY:
This no	otice was mailed to the first named party, by first class mail, postage prepaid on, 2009.
INTER	NAL CONTROL NO
Copy:	(check) Claims Agent Transferee Debtors' Attorney
	Deputy Clerk

08-13555-mg Doc 10555 Filed 07/30/10 Entered 07/30/10 12:17:13 Main Document Pg 3 of 10

## EXHIBIT A

[Proof of Claim]

subject to future amendment

Lehman Brothers		sing Center	LEHMAN SEC PROC	URITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Deblors.	Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Brott	outhern District of New York hers Holdings Inc., Et Al. 13555 (JMP) 0000044552
based on Lehr	m may not be used to man Programs Secur hman-docket.com as	o file claims other than those ities as listed on of July 17, 2009		
Creditor) Luzerner Kanto Legal & Compli Pilatusstrasse 1 CH-6002 Luzer T: +41 41 206 2	nalbank AG ance Department 12 n 24 86 / Mail: peter.feld er: Ei	Baker & McKer att. Ira A. Reld 1114 Avenue o New York, 100	I notices also to: nzie LLP of the Americas	Check this box if you are aware that
Telephone numb	#1 TO	mail Address:		anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Programs Securiand whether such dollars, using the you may attach a Amount of Clair	ties as of September 15, and in claim matured or because exchange rate as applicate schedule with the claim as schedule with the claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 because the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the amount of claim and the september 1'081'996.87 box if the september 1'081'996.87 box i	2008, whether you owned the Learning in fixed or liquidated before or after the bile on September 15, 2008. If you as amounts for each Lehman Programs (Required)  m includes interest or other charges in the control of the charges in the charges i	refiling this claim with respect to Security to which this claim relaplus accrued and accruing permitted by agreement or addition to the principal amount.	III(B) G31 (O tillo GALOITI
International Se	ecurities Identification	Number (ISIN): XS02267874	in Deference Number or other	depository blocking reference number, as
appropriate (cach from your account than one Lehman relates.	n, a "Blocking Number") hitholder (i.e. the bank, br h Programs Security, you	oker or other entity that holds such s may attach a schedule with the Bloc	ecurities on your behalf). If you king Numbers for each Lehman	are filing this claim with respect to more Programs Security to which this claim
number:	nk Blocking Number, E nbers see attachn	oont		other depository blocking reference
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5. Consent to Euconsent to, and a disclose your ide	roclear Bank, Clearstr re deemed to have author ntity and holdings of Leh is and distributions.	eam Bank or Other Depository: B rized, Euroclear Bank, Clearstream E aman Programs Securities to the Deb	by filing this claim, you Bank or other depository to stors for the purpose of	OCT 2 3 2009
Date. 2009, Oct. 23	of the creditor or other number if different from any. Baker & Mc	n filing this claim must sign it. Sign a person authorized to file this claim a m the notice address above. Attach c	opy of power of attorney, if	EPIQ BANKRUPTCY SOLUTIONS, LLC
Penalty	for presenting frauduler	at claim: Fine of up to \$500,000 or i	mprisonment for up to 3 years, c	V. VV

08-13555-mg Doc 10555 Filed 07/30/10 Entered 07/30/10 12:17:13 Main Document Pg 5 of 10

## Attachment to Proof of Claim ISIN XS0226787447

Blocking Reference Number	
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08-13555-mg Doc 10555 Filed 07/30/10 Entered 07/30/10 12:17:13 Main Document Pg 7 of 10

#### EXHIBIT B

[Executed Evidence of Transfer of Claim]

Treasury B.V. Issued Program Securities - Final Form 11/20/09

#### AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged. Luzerner Kantonalbank AG ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Barclays Bank PLC (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 44552 filed by or on behalf of Luzerner Kantonafbank AG (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.ielman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- 3. Selfer hereby waives any objection to the transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law, and consents to the substitution of Selfer by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptey Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Selfer acknowledges and understands, and hereby stipulates, that an order of the Court may be emered without further notice to Selfer transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller

hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. To the extent Purchaser receives any payments, distributions or proceeds from the Debtor on account of any of Seller's claims not included within the Transferred Claims ("Seller Claim Distributions"), Purchaser shall promptly (but in any event no later than three (3) business days) remit such Seller Claim Distributions to Seller. For the avoidance of doubt, no portion of Seller Claim Distributions shall include any payments, distributions or payments on account of the Transferred Claims. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hercunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 19 day of July 2010.

Barclays Bank PLC

Name: Daniel Crowley Title: Managing Director

745 Seventh Ave New York, NY 10019 Luzerner Kautonalbank AG

Name: Peter Felder Title: Yee President

r Felder / forg Gubler President / Vice President

Pilatusstrasse 12 6002 Luzem, Switzerland

# Transferred Claims

Purchased Claim

\$1,081,996.87 of \$1,081,996.87 (the outstanding amount of the Proof of Claim as of July 14, 2010).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Coupon Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN BROTHERS TREASURY CO. B.V. Issue of CHF 4,000,000 Equity Basket Linked Notes due August 2011 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$225,000,000,000 Euro Medium- Term Note	XS0226787447	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD \$1,076,613.80 Equivalent to CHF 1,205,000 (fx 0,893455438909984 CHFUSD)	Equity Linked N/A	August 16, 2011	USD \$5,383.07 Equivalent to CHF 6,025 (fx 0.893455438909984 CHFUSD)

Schedule 1-1